



Sources: Bloomberg and Bahana TCW IM - Research

March 10, 2022

### Salam Investasi

IHSG menguat 0.74% (0.60% mom; 4.30% ytd) ke level 6,864.4. Penguatan indeks dipimpin oleh sektor Financials dan Infrastructur. Sedangkan dalam level saham, penguatan indeks dipimpin oleh BBKA (2.61%), BBRI (3.16%) dan TPIA (2.71%). Investor asing tercatat melakukan net jual sebesar USD -793.8 juta (USD -438.9 juta mtd; 1,206 juta ytd). Yield obligasi pemerintah 10 tahun turun -0.2 bps menjadi 6.78 (26.7 mtd; 40 ytd). Rupiah terapresiasi 0.38% ke level 14,342 /USD. [emil.muhamad@bahana.co.id](mailto:emil.muhamad@bahana.co.id)

### Commodity Prices

	Last Price	%1d	%30d	%yoy	%ytd
Oil (USD/bbl)	111.1	(13.2)	21.4	64.6	42.9
Coal (USD/MT)	365.0	(12.1)	143.3	453.9	206.7
Nickel (USD/MT)	48,211.0	0.0	104.5	200.6	130.9
Gold (USD/OZ)	1,991.8	(0.1)	8.9	15.2	8.7
Tin (USD/MT)	44,305.0	(9.3)	2.3	63.2	12.5
CPO (USD/MT - CIF)	1,821.7	0.8	33.9	86.4	49.0

### Open Ended Fund Performance

Fund's Name	NAV	Return (%)			
		1D	30D	1YR	YTD
<b>Fixed Income</b>					
ABF IBI Fund	46,781.52	(0.41)	(0.89)	6.98	(0.87)
Ganesha Abadi Kelas G	3,957.92	0.01	0.36	5.35	0.59
Kehati Lestari Kelas G	2,498.25	(0.48)	(1.27)	4.33	(1.66)
Makara Prima	2,942.89	0.00	(0.11)	5.76	(0.30)
Bahana MES Syariah Fund Kelas G	1,400.25	(0.21)	(0.31)	5.16	(0.14)
PTS Generasi Gemilang	1,361.43	(0.19)	(0.16)	6.13	0.15
<b>Equity</b>					
Bahana Dana Prima	13,830.77	0.67	5.05	3.37	4.88
Bahana Dana Ekuitas Andalan Kelas G	4,524.80	0.67	3.65	3.48	3.91
Dana Ekuitas Prima	3,962.04	0.51	3.44	(0.94)	3.12
Bahana Trailblazer Fund	798.80	0.86	4.02	(1.53)	0.74
Bahana Primavera 99 Kelas S	1,176.61	0.72	3.96	7.56	5.78
Bahana Icon Syariah	822.74	0.39	0.39	(5.76)	0.66
Bahana USD Global Sharia Equities	1.31	(0.19)	(10.39)	0.48	1.41
Bahana US Opportunities Sharia	0.87	(0.37)	(11.35)	-	(18.86)
<b>Mixed</b>					
Bahana Dana Infrastruktur	6,570.32	0.36	4.55	(11.59)	1.03
Bahana Quant Strategy	1,242.01	0.84	4.16	0.46	0.93
<b>Money Market</b>					
Bahana Dana Likuid	1,685.30	0.01	0.19	2.68	0.46
Bahana Likuid Syariah Kelas S	1,462.97	0.01	0.21	3.02	0.52
Bahana Likuid USD	0.90	0.00	0.02	0.28	0.05
Bahana Likuid Plus	1,269.61	0.01	0.24	3.36	0.58
<b>ETF</b>					
Bahana Bisnis 27	529.00	0.59	2.99	10.38	7.62

NAV yang dipublikasikan merupakan nilai NAV/Unit periode

9-Mar-22

### JCI Movers

Leaders	%	Laggards	%
MEGA	(3.96)	TLKM	(3.90)
BBKA	2.61	ANTM	(6.69)
BBRI	3.16	INCO	(5.47)
TPIA	2.71	HRUM	(6.84)
BMRI	0.99	DSSA	(6.53)

### Index Performance

Net Foreign Flow (US\$mn)		1d	qtd	ytd
Indonesian Equity		(794)	1,206	1,206
Indonesian Bonds		(394)	(363)	(363)
Index	Last Price	%1d	%ytd	%yoy
IHSG (Equity)	6864.44	0.74	4.30	9.57
IDX30 (Equity)	534.02	0.56	7.43	6.71
LQ45 (Equity)	993.38	0.69	6.65	5.77
ISSI (Equity)	193.28	0.34	2.25	7.44
BINDO (Bonds)	278.97	-	(0.96)	8.93
HSI (HK)	20627.71	(0.67)	(11.84)	(28.64)
SHCOMP (CH)	3256.39	(1.13)	(10.53)	(3.02)
NIKKEI (JP)	24717.53	(0.30)	(14.15)	(14.87)
Dow Jones (US)	33286.25	2.00	(8.40)	4.57
S&P 500 (US)	4277.88	2.57	(10.25)	10.38
FTSE 100 (UK)	7190.72	3.25	(2.62)	6.92

### Indonesian Government Bonds

Issue	Maturity	Duration	Yield (%)	Yld Chg (w-o-w)
FR0081	6/15/2025	3.0	5.05	0.20
FR0082	9/15/2030	6.4	6.85	0.31
FR0080	6/15/2035	8.5	7.24	0.37
FR0083	4/15/2040	10.0	7.30	0.29
FR0076	5/15/2048	11.8	7.22	0.15
INDON30(USD)	2/14/2030	7.1	3.05	0.13
INDON50(USD)	2/14/2050	17.4	4.08	0.21

### Economic Data

	%mom	%ytd	%yoy
Inflation, Feb-22	(0.02)	0.54	2.06
Fx Rsrvs, Feb-22, US\$14.4Bn	0.04	(2.42)	1.88

### Money Market

	%Yield	Prev	%1d
7D RR Rate	3.50	3.50	-
ATD 1M	3.05	3.08	(0.03)
Currency	Last	%1d	%ytd
USD/IDR	14,342.00	0.38	(0.55)
EUR/IDR	15,710.34	(0.13)	2.71
AUD/IDR	10,483.63	(0.13)	(1.18)
SGD/IDR	10,528.32	0.25	0.33
HKD/IDR	1,834.11	0.36	(0.26)
JPY/IDR	115.83	0.57	-